



STRATEGY FORM Detailed description	CONSERVATIVE	DEFENSIVE	BALANCED	OFFENSIVE	DYNAMIC	PROGRESSIVE
<i>Equity share max.</i>	0%	25%	50%	75%	100%	0%
<i>Foreign currencies max.</i>	20%	30%	40%	50%	60%	70%
<i>Options / Futures max.</i>	0%	0%	5%	10%	15%	100%
<i>Risk classification</i>	low	increased	medium	high	considerable	enormous
<i>Fluctuation range</i>	+/-5%	+/-10%	+/-15%	+/-20%	+/-25%	+/-30%
<i>Investment horizon</i>	at least 3 years	at least 5 years	at least 5 years	at least 8 years	at least 8 years	at least 10 years
<i>Reference currency</i>	CHF-EUR-USD	CHF-EUR-USD	CHF-EUR-USD	CHF-EUR-USD	CHF-EUR-USD	CHF-EUR-USD
<i>Return target CHF</i>	2-4%	3-5%	4-7%	6-9%	8-12%	15-25%
MANDATE FORM Minimum capital	in reference currency	in reference currency	in reference currency	in reference currency	in reference currency	in reference currency
<i>Easy^①</i>	10'000	10'000	30'000	50'000	50'000	-
<i>Classic^②</i>	100'000	100'000	250'000	250'000	500'000	-
<i>Pro^③</i>	-	-	-	-	1'000'000	5'000'000

① Only fund investments – Online Bank

② Classical direct investments – Cantonal Bank, Private Bank

③ Options – and futures trading - Broker